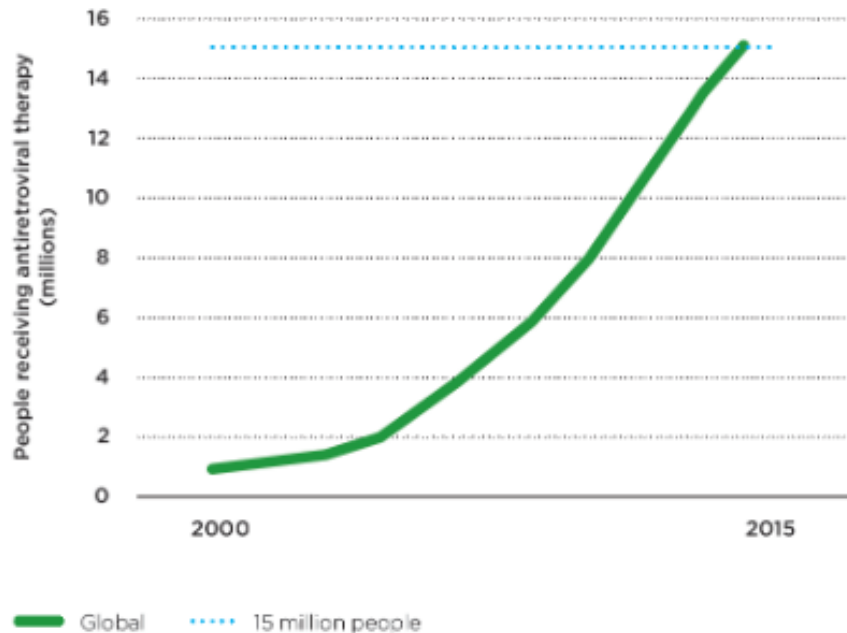


90-90-90

2015 treatment coverage

Number of people receiving antiretroviral therapy, 2000–2015

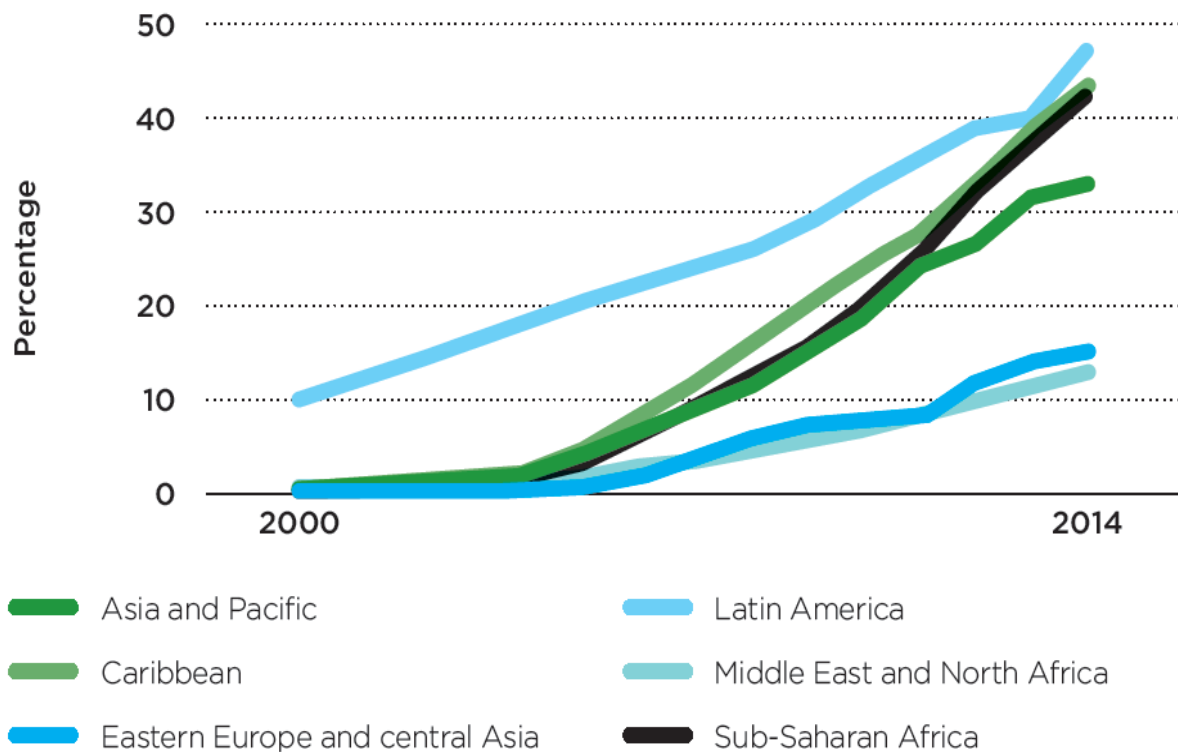


Key determinants of success

- Leadership
- Community engagement
- Robust funding
- affordable medicines
- Reduced stigma and discrimination

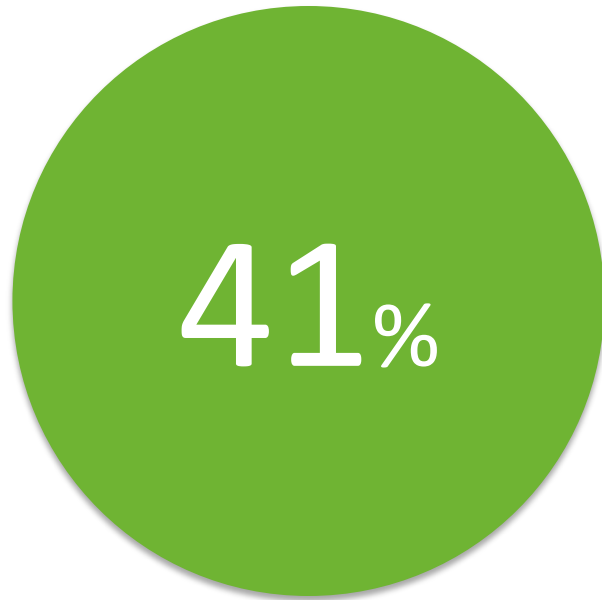


Antiretroviral therapy coverage in adults, by region, 2000–2014

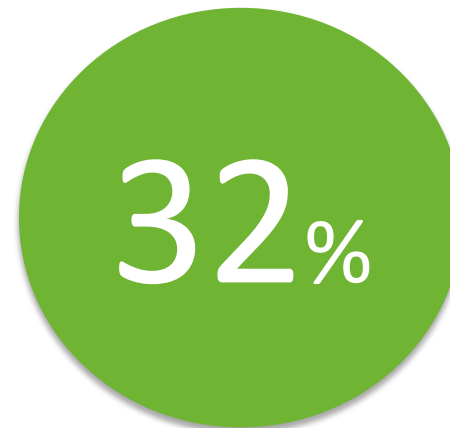


Source: UNAIDS 2014 estimates.

% of adults and children accessing ART



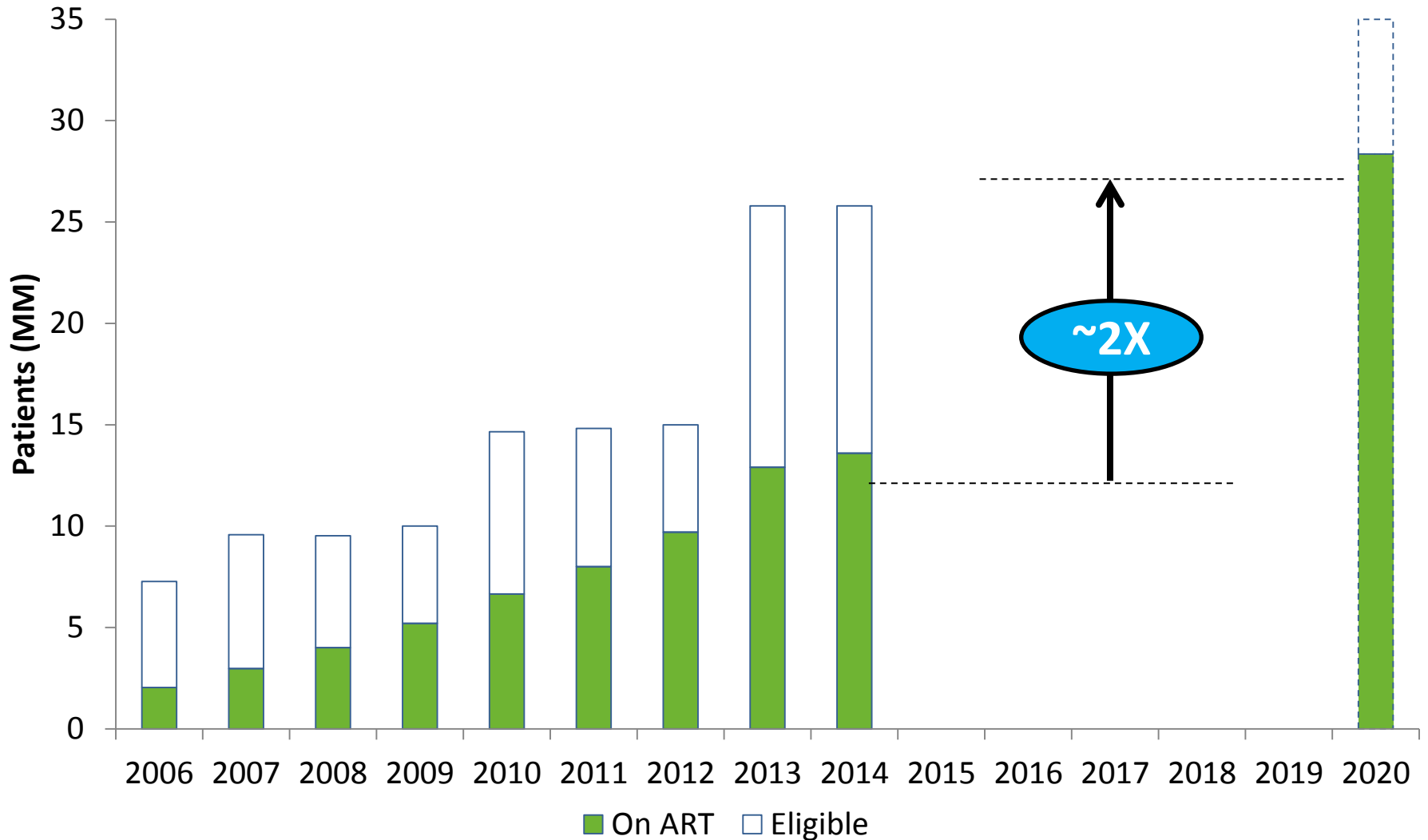
Adults



Children

The next target

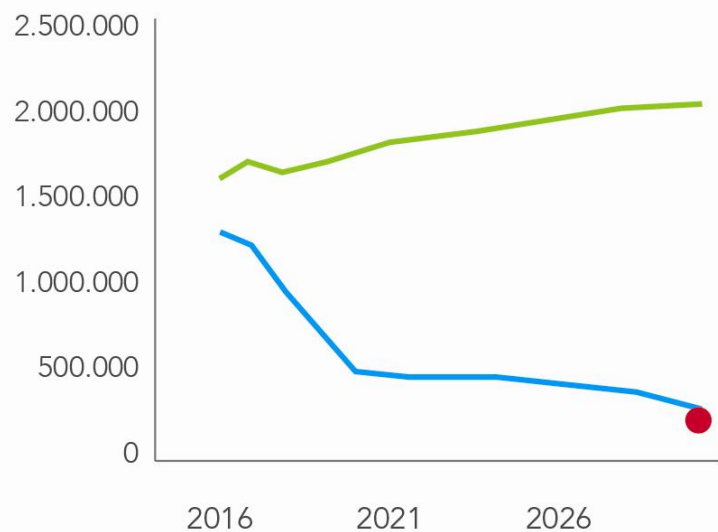
People eligible to, and on, ART



Source: UNAIDS, Global AIDS Report 2006-2013.; WHO UNICEF and UNAIDS, Global Update on HIV Treatment 2013.

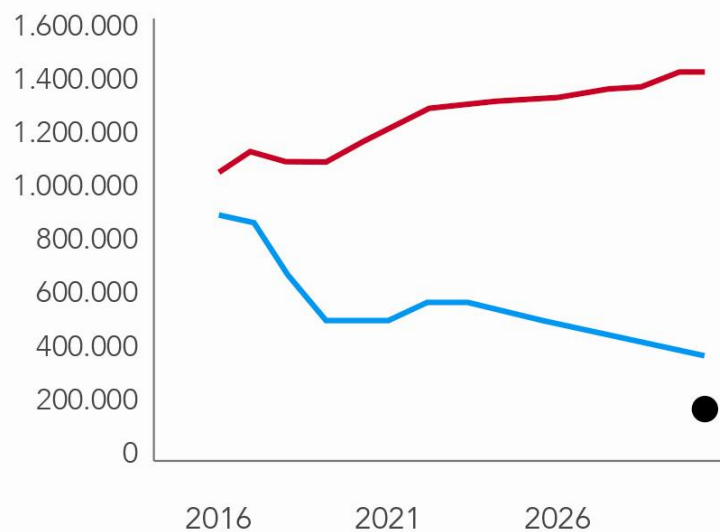
The certainty of failure with business as usual

New HIV infections



— 2020 Goal — Constant Coverage
● Goal

AIDS-related deaths



— 2020 Goal — Constant Coverage
● Goal

Source: UNAIDS internal analysis, 2014.



KNOW YOUR

HIV STATUS

**17.1 million people
do not know their
HIV status**

Paradigm shift in testing

**Advocacy and
communications**

**Policy and
Programming**

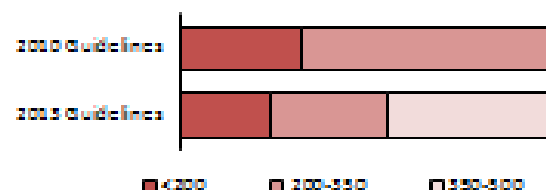
**Technology and
innovation**

Transforming service delivery

1 Policy

- Test and treat

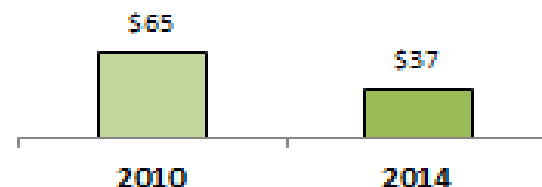
Projected Patient Mix, 2020



2 Models of care

- task shifting, fewer visits for healthier patients
- Patient empowerment
- Fixed costs spread over more patients

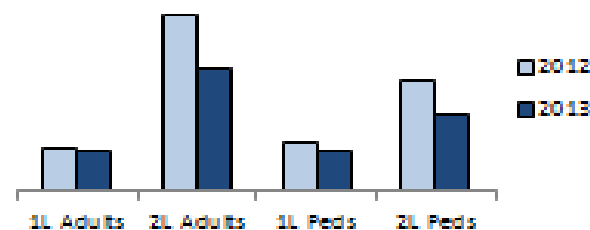
Average Non-ARV costs
sample of 5 Malawi facilities



3 Commodities

- Forgiving drugs
- Quality and simplified patient monitoring

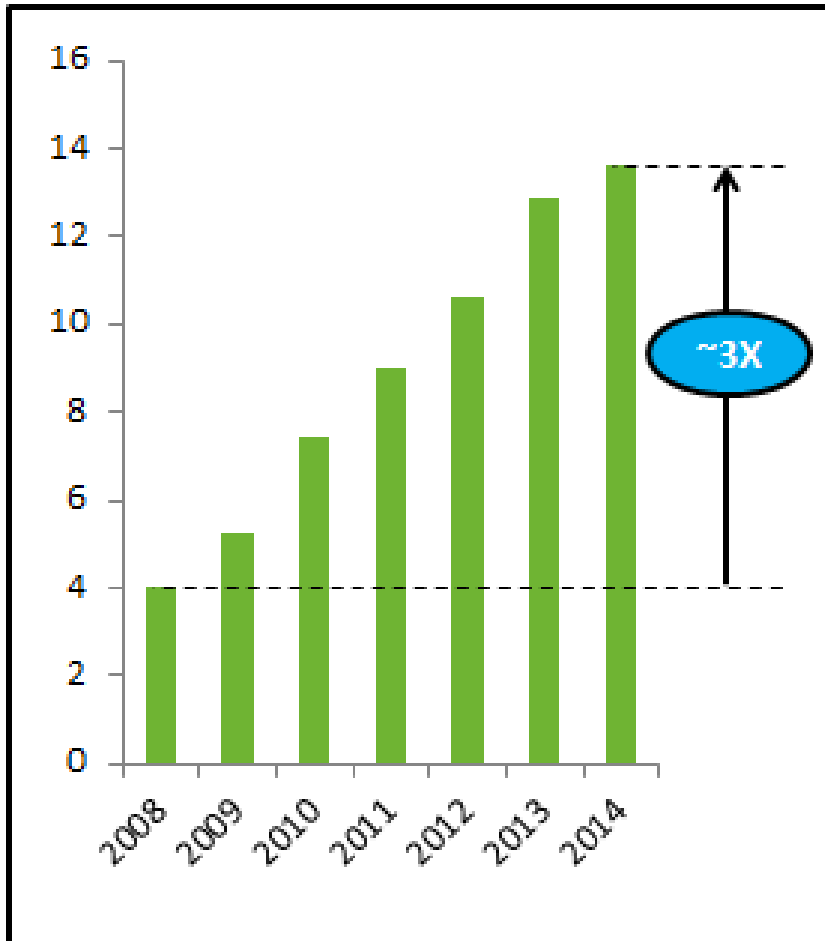
Avg. market price for ARVs*



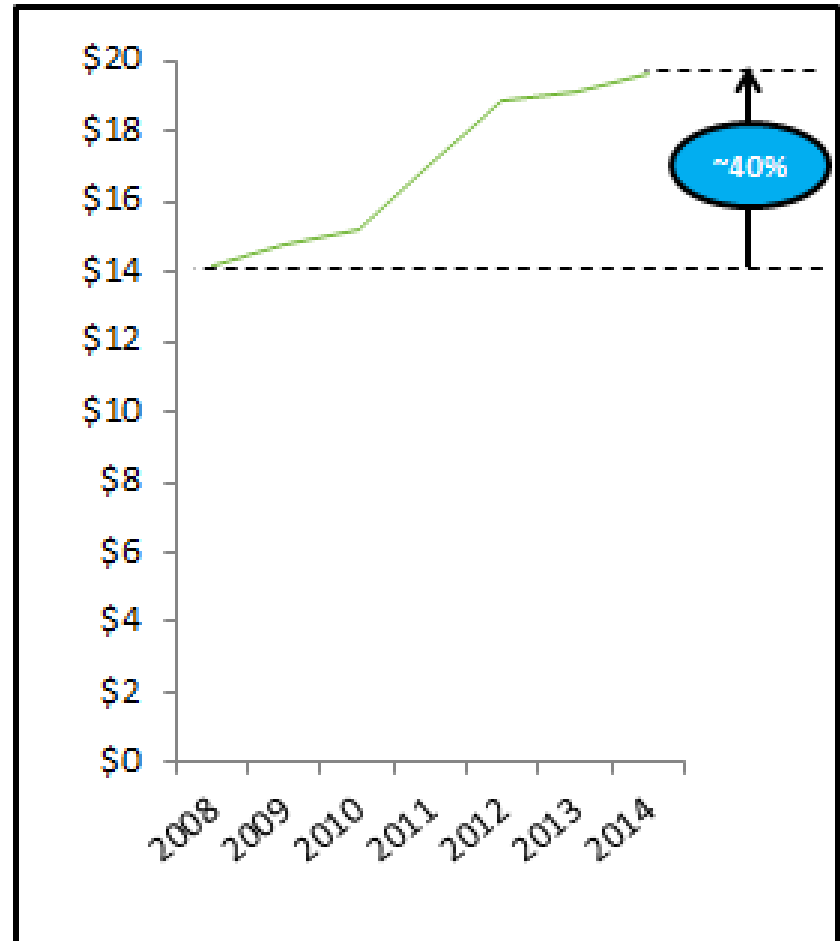
*In generic accessible countries. Source: CHAI - The State of the Antiretroviral Drug Market in Low- and Middle-income Countries, ISSUE 5, December 2014

Further Efficiencies?

Patients on ART, millions



HIV funding levels*, \$ billions



* Resources available for HIV programs in low and middle income countries. UNAIDS, Global AIDS Gap Reports, 2012 & 2013.